



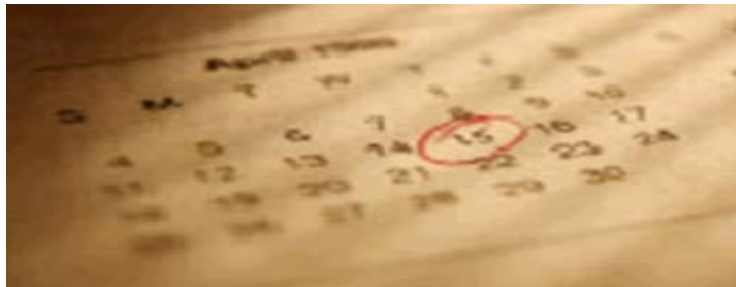
**Internal Revenue Service**  
United States Department of the Treasury



**Delaware Division of Revenue**

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**WELCOME TO THE 45<sup>th</sup> ANNUAL  
FEDERAL AND STATE  
TAX INSTITUTE**



**Sponsored by the Internal Revenue Service  
and the Delaware Division of Revenue**

# 45<sup>th</sup> Annual Federal and State Tax Institute

December 6<sup>th</sup> & 7<sup>th</sup>, 2021

## Announcements

- Each registered individual must log in to the Webinar from their own machine if they wish to receive credit.
- In place of the traditional Sign in and Sign out form, we will be doing polling questions during each presentation session. You must respond to set number of polling questions to be considered present for the entire session to receive credit.
- Continuing Professional Education (CPE), Continuing Education (CE) and Attendance Certificates for the Tax Institute **will be emailed** in approximately 2-3 weeks.
- $\frac{1}{2}$  credits **will not** be issued this year. To receive the full credit associated with each course you **must be present for the entire course. Each course is either 50 or 100 minutes** long depending on the number of credits being issued. **You must respond to set number of polling questions to be considered present for the entire session to receive credit.**
- The **IRS is no longer issuing Pennsylvania CPE credits.** Pennsylvania CPAs requiring CPE credits must submit their Delaware certificate directly to the Pennsylvania Accountancy Board for approval. There is no guarantee on the number of credits that the Pennsylvania Accountancy Board will issue, if any at all.
- The Fed/State Tax Institute has a new e-mail address. Please send all inquiries going forward to **[fedstate@delaware.gov](mailto:fedstate@delaware.gov)**.

**2021 FED/STATE TAX INSTITUTE  
CREDIT BREAKDOWN**

In place of the traditional Sign in and Sign out form, we will be doing polling questions during each presentation session. You must respond to set number of polling questions to be considered present for the entire session to receive credit.

**CPAs - CPE CREDITS:**

Complete attendance during each session is required in order to earn the associated credit.  
**No half or partial credits will be given. CPAs can earn a maximum of eight (8) CPE credits.**

**EA & AFSP Participants - CE CREDITS:**

Complete attendance during each session is required in order to earn the associated credit.  
**No half or partial credits will be given.**

**EA and AFSP Participants can earn a maximum of six (6) CE credits.**

**CERTIFICATE OF ATTENDANCE:**

Complete attendance during each session is required in order to earn the associated attendance hour.  
**No half or partial hours will be given.**

**Non CPAs can earn a max. of (8) hours of Attendance.**

**Note:** CPAs, Attorneys, and others licensed by state boards/organizations should check with their respective boards/organizations to determine if these credits/hours apply toward their continuing education requirements.

<b>Topic</b>	<b># of Attendance Hours</b>	<b># of CPE Credits</b>	<b># of CE Credits</b>	<b>Credit Type</b>
Delaware Tax Updates	1	1	0	N/A
Maryland Tax Updates	1	1	0	N/A
2021 Federal Tax Updates- Covid-19 Relief Programs, Current Proposals and More	2	2	2	Federal Tax Law Topics/ Federal Tax Related Matters
Tax Law Changes from a Forms Perspective	1	1	1	Federal Tax Law Update
Advance Child Tax Credit and Child Tax Credit Reporting on 2021 Tax Returns	1	1	1	Federal Tax Law Update
IRS Tax Pro Accounts: Digitalized Disclosure Authorizations	1	1	1	Federal Tax Law Topics/ Federal Tax Related Matters
2021 IRS Hot Topics for Tax Professionals	1	1	1	Federal Tax Law Topics/ Federal Tax Related Matters
<b>Total Possible Credits/Hours</b>	<b>8</b>	<b>8</b>	<b>6</b>	

**45<sup>th</sup> Annual Federal and State Tax Institute**  
**December 6<sup>th</sup> & 7<sup>th</sup>, 2021**  
**Agenda**

**DECEMBER 6<sup>TH</sup> SESSION**

7:30 – 8:00	Log in to Webinar via link provided	
8:00 – 8:10	Welcome	Jennifer Noel, Director, DE Division of Revenue
8:10 – 9:00	Delaware Tax Updates	Jennifer Noel, Director, Division of Revenue Kathy Revel, Deputy Director Warren Wood, Assistant Director Holly Reynolds, Tax Exam. and Investigation Mgr. Terri Arndt, Revenue Production Supervisor Campbell Hay, Tax Conferee
9:00 – 9:05	Break	All
9:05 – 9:55	2021 Federal Tax Updates - Covid-19 Relief Programs, Current Proposals and More	Valerie Middlebrooks, CPA, Director Karly A. Laughlin, CPA, Principal Michael Kelly, CPA, Principal Tax & Small Business Belfint, Lyons & Shuman, P.A.
9:55 – 10:10	Break	All
10:10 – 11:00	2021 Federal Tax Updates - Covid-19 Relief Programs, Current Proposals and More	Valerie Middlebrooks, CPA, Director Karly A. Laughlin, CPA, Principal Michael Kelly, CPA, Principal Tax & Small Business Belfint, Lyons & Shuman, P.A.
11:00 – 11:05	Break	All
11:05 – 11:55	Maryland Tax Updates	Krista Sermon, Manager, RAD Debora Gorman, Deputy Director, RAD

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## Agenda

### DECEMBER 7<sup>TH</sup> SESSION

7:30 – 8:00	Log in to Webinar via link provided	
8:00 – 8:10	Welcome	Jennifer Noel, Director, DE Division of Revenue
8:10 – 9:00	Tax Law Changes from a Forms Perspective	Richard Furlong, Jr., Sr. Stakeholder Liaison, IRS Yvette Brooks-Williams, Sr. Stakeholder Liaison, IRS
9:00 – 9:05	Break	All
9:05 – 9:55	Advance Child Tax Credit and Child Tax Credit Reporting on 2021 Tax Returns	Veronica Tubman, Sr. Stakeholder Liaison, IRS Yvette Brooks-Williams, Sr. Stakeholder Liaison, IRS
9:55 – 10:10	Break	All
10:10 – 11:00	IRS Tax Pro Accounts: Digitalized Disclosure Authorizations	Richard Furlong Jr., Sr. Stakeholder Liaison, IRS Yvette Brooks-Williams, Sr. Stakeholder Liaison, IRS
11:00 – 11:05	Break	All
11:05 – 11:55	2021 IRS Hot Topics for Tax Professionals	Stephen Connor, Sr. Stakeholder Liaison, IRS Veronica Tubman, Sr. Stakeholder Liaison, IRS Yvette Brooks-Williams, Sr. Stakeholder Liaison, IRS Richard Furlong Jr., Sr. Stakeholder Liaison, IRS